Paul Lee-Chin

Mentorship Wealth Management

Paulleechin@gmail.com

Summary

Experienced Portfolio Manager & Investment Advisor with a demonstrated history of working in the financial services industry. Skilled in Asset Management, Securities, Equities, Bonds, and Investment Strategies. Strong finance professional with a B.A focused in Economics from McMaster University.

Experience

Portfolio Manager at Mandeville Private Client Inc.

May 2017 - Present

Mentoring my clients by applying the five laws of wealth creation...

Investment Advisor and Branch Owner

November 2013 - Present

Mentoring people to achieve financial success by applying the 5 laws of wealth creation.

Director

2011 - June 2017 (6 years 6 months)

Finance and investment committee.

Branch Owner & Investment Advisor at Mentorship Wealth Management With Manulife Securities Incorporated

January 2006 - November 2013 (7 years 11 months)

Client strategy analyst

2004 - 2006 (3 years)

Set the strategy for the internal and external sales force.

Education

McMaster University

B.A, Economics, 2000 - 2004

University of Miami

Accounting and Computer Science, 2002 - 2002

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Contact Paul on LinkedIn